

*Electronic version [here](#)*

## How do I know which version is best for me?

[www.resourcemate.com](http://www.resourcemate.com)

1-800-815-8370

**1. How many items do you have in your library or collection?**

- a. Less than 2,500 – Go to question 2
- b. More than 2,500 but less than 70,000 – Go to question 4
- c. More than 70,000 items – Go to question 8

**2. To determine if you need features beyond Lite, ask the following:**

Do you want to establish items that cannot be searched? Y / N

Do you track magazine subscriptions and/or your organizations pamphlets? Y / N

Do you want additional OPAC stations? Y / N

Do you want to have multiple stations maintaining the database? Y / N

Do you want to use the OPAC book bin? Y / N

Yes to one of the above = [ResourceMate® Essential](#) or above – continue to question 4

No to all of the above = [ResourceMate® Lite](#) – continue to question 3

**3. To determine if you need Lite or Lite Plus ask the following:**

Are you barcoding now or in the future? Y / N

Will volunteers enter items from home? Y / N

Do you want circulation history? Y / N

Do you want to track fines? Y / N

Do you want to do MARC import/export? Y / N

Will you be doing a barcoded year-end inventory? Y / N

Do you want to have extensive security? Y / N

Yes to one or more of the above = [ResourceMate® Lite Plus](#). –continue to question 10

No to all of the above = [ResourceMate® Lite](#) –continue to question 10

**4. To determine if you need Essential, Essential Plus or Extended ask the following:**

Are you barcoding now or in the future? Y / N

Will volunteers enter items from home? Y / N

Do you want circulation history? Y / N

Do you want to track fines? Y / N

Do you want to do MARC import/export? Y / N

Will you be doing a barcoded year-end inventory? Y / N

Do you want to have extensive security? Y / N

Yes to one or more of the above = [ResourceMate® Essential Plus](#) or [Extended](#) Go to Question 5.

No to all of the above = [ResourceMate® Essential](#) –Go to 5b.

**5. To determine if you need Essential Plus or Extended ask the following:**

Do you want to automatically retrieve Lexile®, Accelerated Reader™ or Scholastic Reading Counts® information? Y/N

Do you want to import and manage textbooks? Y/N

Do you want to respect patron privacy by clearing patron information from circulation history? Y/N

Do you want to establish circulation rules and restrictions? Y/N

Do you want to have resource types that can't be checked out? Y/N

Would you like to be able to track who made what changes in the database? Y/N

Yes to one or more of the above = [ResourceMate Extended](#) –Go to 5c.

No to all of the above = [ResourceMate Essential Plus](#) – Go to 5b.

5b. Essential and Essential Plus has a limit of 10,000 items. Additional 10,000 items can be purchased for \$100. Continue to question 6

5c. Extended has a limit of 20,000 items. Additional 10,000 items can be purchased for \$100. Continue to question 6

**6. Will you be using one computer for circulation and another for cataloguing? Y/N**

Y – you need [Networking capabilities](#), continue to question 7

N – continue to question 7

**7. Will you have Patrons searching on additional computers? Y/N**

Y – you need [OPAC licenses](#) equal to the number of computers you will be using Quantity \_\_\_\_; continue to question 10

N – continue to question 10

**8. To determine if you need Premium ask the following:**

Do you need networking capabilities? Y/N

Will you have up to three Patrons searching on additional computers? Y/N

Yes to one of the above = [Premium](#) – continue to question 9

No to all of the above = *go to question 4 and 5 to determine which features you need most.*

**9. Will you have more than 3 Patrons searching on additional computers? Y/N**

Y – you need [OPAC licenses](#) equal to the number of computers you will be using beyond 3 Quantity \_\_\_\_; continue to question 10

N – continue to question 10

**10. Do you want your collections searchable on the Web? Y/N**

Y – you need Web OPAC Go to 10b.

N – continue to question 11

10b. How often would you like your web OPAC data updated from ResourceMate?

[Weekly](#) – Y/N

[Daily](#) – Y/N

[Instant](#) – Y/N

Continue to question 11

**11. Is this your first time using ResourceMate?**

We Recommend training videos

[Level 1](#)

[Level 2](#)

[Level 3](#)

[Level 1, 2,3](#)

Continue to question 12

**12. Will you have any French or Spanish speaking people using ResourceMate® for cataloguing or OPAC?**

Y / N

Yes – you need [Multi language](#)