

Where To Start With ResourceMate[®]

This quiz will go through a series of questions relating to your library set up. Your answers will determine the products will best suit your library.

1. How many items do you have in your library or collection?

- a. Between 10,00 and 70,000 – go to question 2.
- b. More than 70,000 – go to question 7.

2. To determine if they need Essential, Essential Plus, or Extended, ask the following:

Are you barcoding now or in the future?	Y / N
Will volunteers enter items from home?	Y / N
Do you want circulation history?	Y / N
Do you want to track fines?	Y / N
Do you want to do a MARC import / export?	Y / N
Will you be doing a barcoded year end inventory?	Y / N
Do you want to have extensive security?	Y / N

Yes to one or more of the above = ResourceMate Essential Plus or Extended. Go to question 3.
No to all of the above = ResourceMate Essential. Go to 3b.

3. To determine if you need Essential Plus or Extended, ask the following:

Do you want to automatically retrieve Lexile, Accelerated Reader, or Scholastic Reading Counts information?	Y / N
Do you want to import or manage textbooks?	Y / N
Do you want patron privacy (clearing circulation)?	Y / N
Do you want circulation rules and restrictions?	Y / N
Do you want be able to set a resource type as cannot check out?	Y / N
Do you want to track changed made in the database?	Y / N

Yes to one or more of the above = Extended. Go to 3c.

3b. Essential and Essential Plus have limits of 10,000 items. Additional item capacity can be purchased for \$100/10,000 items. Continue to question 5.

3c. Extended has a limit of 20,000 items. Additional item capacity can be purchased for \$100/10,000 items. Continue to question 4.

4. Will you be using more than one computer for circulation and another for cataloguing?

- Yes – you need to add on the Network capability to your version of RM. Continue to question 5.
- No – continue to question 5.

5. Will you have Patrons searching on your library computers?

- Yes – you need OPAC licenses equal to the number of computers you will be using to search.
- No – continue to question 6.

6. Do you want your collection accessible on the web so your patrons can search anytime and anywhere?

Yes - Go to 5b.

No – continue to question 8.

6b. How often do you want your Web OPAC data updated from ResourceMate?

Daily Y / N

Instantly Y / N

Go to question 8.

7. To determine if they need Premium, ask the following:

Do you need networking capabilities?

Will you have up to three patrons search on additional computers?

Yes to one of the above = Premium. Continue to question 7.

No to all of the above – go to question 2 and 3 to determine which features are needed.

8. Will you have patrons doing self-circulation on additional computers?

Yes – Self Circulation Module.

No – continue to question 9.

9. Do you want ResourceMate to automatically backup your data for you?

Yes – Auto Backup & Offsite Storage

No – continue to question 10.

10. Is this your first time using ResourceMate? If so, we recommend our Training DVDs.

Level 1

Level 2

Level 3

Level 1,2,3

Continue to question 11.

11. Will you have any French or Spanish speaking people using ResourceMate® for cataloguing or searching?

Yes – you need Multi Language.